

Bank Details

1. Account Type* Savings Current 2. ECS / Original Cancelled Cheque Leaf given* Yes No

3. Account Number*

4. Bank Name*

5. Branch Name*

6. City Name* 7. Pin Code*

8. MICR Code 9. IFSC Code
(Compulsory in case of ECS) (Compulsory in case of NEFT)

Authorised Representative Details

1. Relationship with eIA holder*

2. First Name*

3. Middle Name

4. Last Name

5. Gender* Male Female Other 6. Date of Birth*

7. PAN and /or UID

Address of Authorised Representative Some as eIA applicant Permanent Correspondence

1. Address Line 1*

2. Address Line 2

3. Address Line 3

4. Landmark

5. City*

6. Pincode* 7. State* 8. Country*

Contact Details of Authorised Representative

1. Telephone No.

2. Mobile No.*

3. E-mail id*

Do you want to notify Authorised Representative about his/her appointment? Yes No (If none of the option is selected, it will be considered as No)

DECLARATION

The rules and regulations of Insurance Regulatory and Development Authority of India pertaining to Insurance Account which are in force may have been read by me and I have understood the same and I agree to abide by and to be bound by the rules in force from time to time for such Insurance Account. I hereby declare that the particulars given herein are true, correct and complete to the best of my knowledge and belief. The documents submitted along with this application are genuine and I am not making this application for the purpose of circumvention of any Act, Rules, Regulations or any statutory or legislative or any notification, circulars issued by any governmental or statutory authority from time to time. I authorize the CIL to send any policy and account related information through email and SMS to the contact details given by me.

In case of any physical policies being issued by the Insurance Company from whom I obtain an e-policy, the address in the e-Insurance Account shall remain the address provided for the physical policies. I understand that all the communication relating to any physical e-policy will be sent to the address registered with the CIL. I agree to inform CIL of any changes in the details mentioned in this form and in case of delay CIL shall not be liable in case it acts on the said information which has not been updated. Further, in case I update the details with the Insurance Company, I will also ensure that I submit the same to you for update in the e-Insurance account and the said update will be applicable to all policies of any insurer that I hold/hold in the said account. I authorize CIL to pass on the information to any insurance to which I have approached for availing of insurance.

I further agree that any false or misleading information given by me or suppression of any material fact will render me liable for termination and further action.

I hereby authorize CIL/Insurance Company to disclose, share, rent or in any form, mode or manner, all / any of the information provided by me to the respective Insurance Companies and/or to their authorized agents and representatives in which I may / cannot have transacted including all changes, updates in such information as and when provided by me. I hereby agree to provide any additional information / documentation that may be required by the Authorized Agent, or in connection with this application. I hereby confirm that this is a unique e-Insurance Account opening application and have not applied to CIL or any other Insurance Repository for an e-Insurance Account in the past or simultaneously.

I would like to receive my insurance policy and all the information related to the proposed insurance policy through CIL.

Name Date

(Signature of the eIA holder)

(Signature of the eIA holder)

Central Insurance Repository Limited
 Anj Digital... Teb K&L Seftiker.

Benefits of e-Insurance Account (eIA)

- One time KYC for all your insurance policies
- Quote eIA number while buying a new policy
- Receive credit of new policies in your eIA
- Convert your existing physical policies to electronic form
- Access and monitor your policies online with CIL's value added services
- One stop address change for all policies in eIA

GUIDELINES FOR FILING UP THE eIA FORM

- This form is meant for an individual to open an e-Insurance Account (eIA).
- An eIA enables an individual the various types of insurance policies in a format in a single account.
- This will eliminate the need of holding the insurance policies in physical form.
- This account will also act as a single point of contact for the policyholders to update their demographic details with all the insurance companies from where the policies are acquired.

An individual can hold only single eIA.

Authorized Representative: An Authorized Representative is a person appointed by eIA holder who can access eIA in the event of the eIA holder's demise or in his incapacity to access the eIA. The Authorized Representative can only access the e-Insurance Account and to know the portfolio of insurance policies. The Authorized Representative may be different from the nominee. The eIA holder has the right to change the Authorized Representative during the term of eIA. eIA holder should change the Authorized Representative on the Authorized representative's demise. Where an eIA is operated by an Authorized Representative, URL may block the eIA for any further transactions. In such case every transaction shall be routed through the respective insurers.

- Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification.
- The fields marked in asterisk (*) are mandatory.
- The application form should be completed in ENGLISH and in BLOCK LETTERS.
- Fill the form in black ink or pen.
- The application form should be filled in legible handwriting and overwriting should be avoided.
- Please tick the appropriate box wherever applicable.
- Affix a recent photograph.
- Please ensure that the form is completed and signed by the person opening the eIA.
- The application form complete in all aspects, along with the documents should be submitted to the point of services (POS).
- Proof of Identity, Proof of Address and Date of Birth Proof are mandatory for opening an eIA.
- The list of documents required to be submitted is provided in the Annexure.

The following are the list of documents for Proof of Identity, Proof of Address, Date of Birth Proof and Authorized Representative Relationship.

Proof of Identity (any one of the following)

1. PAN
2. UID

Proof of Address (any one of the following)

1. Regd. Lease and License Agreement/ Agreement for sale
2. Aadhar Letter
3. Ration Card
4. Driving License
5. Passport
6. Voter ID Card
7. Bank Passbook (not more than 6 months old)
8. Electricity Bill (not more than 6 months old)
9. Residence telephone Bill (not more than 6 months old)
10. Self-declaration by High Court and Supreme Court Judges, giving the new address in respect of their own accounts
11. Identity card/document with address, issued by Central/State Government and its Departments
12. Identity card/document with address, issued by Statutory/Regulatory Authorities
13. Identity card/document with address, issued by Public Sector Undertaking
14. Identity card/document with address, issued by Scheduled Commercial Banks
15. Identity card/document with address, issued by Public Financial Institutions
16. Identity card/document with address, issued by Colleges affiliated to universities
17. Identity card/document with address, issued by Professional Bodies such as ICAI, ICWA, Bar Council etc. to their Members

Date of Birth Proof (any one of the following)

1. PAN Card
2. Domicile Certificate
3. Ration Card
4. Driving License
5. Passport
6. Voter ID Card
7. Municipal Birth Certificate
8. Notarized Birth Certificate
9. Baptism Certificate
10. Marriage Certificate issued by Church
11. Identity card/document with address, issued by Central/State Government and its Departments
12. Gram Panchayat certificate
13. Identity card/document with address, Public Sector Undertaking
14. Defense ID including Es-serviceman card issued to Defense personnel/certificate of DOB issued by commanding officer with his seal & signature on the same
15. Identity card/document with address, Colleges affiliated to universities
16. Central Govt. Health scheme certificate for their employees/ family members/ dependents
17. Govt. service registers extract/certificate issued by Govt. to its employees.
18. Employer's PF statement
19. ESIS Card (Employees State Insurance Scheme)
20. Employer's certificate from Govt, Semi Govt, MNC, Public Ltd, Reputed Private Ltd, Organizations only. The certificate must be on the letterhead, duly signed & stamped by the authorized signatory
21. Certified School/ College Extract including School/ College leaving certificate/ Degree certificate / mark sheet or full ticket or admit card issued by Educational Board (10 & 12th std) reflecting DOB of eIA holder
22. Policy Document of other private insurers
23. LIC Policy
24. Islander cards for Residents of Andaman & Nicobar Island.
25. Pilgrim pass issued for Haj/Pilgrimage

Relationship with the eIA holder (any one of the following)

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|--------------|-------------|
| 01. Self | 06. Husband |
| 02. Father | 07. Wife |
| 03. Mother | 08. Sister |
| 04. Daughter | 09. Brother |
| 05. Son | 99. Other |